

Indofil Industries Limited  
Registered Office : Kalpataru Square, 4th Floor, Kondivita Road  
Off Andheri Kurla Road, Andheri (East), Mumbai 400 059  
Tel. : +91 (22) 6663 7373 / 6663 7555 • Fax : +91 (22) 2283 2272  
E-mail : info@indofil.com • Website : www.indofil.com  
Corporate Identification Number: U24110MH1993PLC070713  
Contact person: Jayni Gada Company Secretary & Chief Legal Officer (Corporate & Compliance)

Dear Madam/Sir,

**Sub: Notice for payment of First and Second Call Money of ₹184/- (comprising ₹7 towards face value and ₹177 towards securities premium) per partly paid-up equity share issued by Indofil Industries Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated October 28, 2014 ("Letter of Offer")**

In terms of the Letter of Offer, the Company had issued partly paid-up equity shares, on a rights basis, to its eligible partly paid shareholders at an issue price of ₹264/- per share (comprising ₹10/- towards face value and ₹254/- towards securities premium), in the ratio of 1 new equity shares for every existing 9 equity shares held as on the record date i.e. November 07, 2014.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the balance amount of ₹184/- per partly-up equity share (comprising ₹7 towards face value and ₹177 towards securities premium) was payable as the First and Second Call money (the "First and Second Call").

The Board of Directors of the Company ("Board"), at its meeting held on March 14, 2024 decided to make the First and Second Call of ₹184/ together in respect of 22,95,822 outstanding partly paid-up equity shares of face value ₹10 each, issued by the Company, on a rights basis, pursuant to the Letter of Offer to all the resident shareholders and subject to RBI approval from non-resident shareholders.

The Board has fixed on Friday March 29, 2024 the record date ("Record Date") for the purpose of determining the shareholders of partly paid-up equity shares to whom the notice for the First and Second Call (the "First and Second Call Notice"), will be sent.

Accordingly, the First and Second Call Notice is hereby given to pay the First and Second Call Money as per details mentioned in the above overleaf.

Yours faithfully,  
Indofil Industries Limited  
Sd/-  
Ms. Jayni Gada  
Company Secretary &  
Chief Legal Officer (Corporate & Compliance)

Encl: As above

## OTHER INFORMATION

- i. The ISIN IN9071I01030 representing partly paid-up equity shares of face value ₹10 each (₹3 paid-up). Further the ISIN IN9071I01030 representing partly paid-up equity shares has been suspended by National Securities Depository Ltd (NSDL) and Central Depository Services (India) Ltd. (CDSL) effective end of business hours on 29<sup>th</sup> March, 2024
- ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up ordinary shares under the present ISIN INE071I01016 for the existing fully paid-up ordinary shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Second Call Money stipulated under this Notice.
- iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up ordinary shares and would be credited to ISIN INE071I01016, allotted by NSDL/CDSL.
- iv. In case of non-receipt of the First and Second Call Notice, shareholders can request for the duplicate First and Second Call Notice by e-mail or letter, to the Registrar at address given below.
- v. The shareholders holding partly paid-up equity shares in physical form may please note that the Company will forward the fully paid-up stickers to those shareholders who have paid the First and Second Call Money and the said sticker should be affixed on the existing share certificate of the partly paid-up equity shares where provisions are given for payment of allotment money. These physical share certificates evidencing fully paid-up amount can also be dematerialized.
- vi. Receipt and Allotment of first and second Call Money from non-resident shareholders shall be subject to approval of Reserve Bank of India ("RBI"). Later, the approval of transaction from RBI will be intimated separately to the NR Shareholder. The company will refrain from accepting or allotting shares until the RBI approval has been obtained and the Company reserves the right to refund the money if received by NRI shareholders before the RBI approval. It's important to note that the rights of NR shareholders will remain unaffected until the company communicates separately regarding the call money from them.
- vii. All correspondence in this regard may be addressed to:  
MAS Services Limited  
T-34, 2nd Floor, Okhla Industrial Area, Phase II, New Delhi-110 020,  
Ph:- 26387281/82/83/41320335  
Fax:- 26387384  
Email id: [investor@masserv.com](mailto:investor@masserv.com)  
Website: [www.masserv.com](http://www.masserv.com)  
Contact Person: Mr. N.C. Pal