

Indofil Industries Limited
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Corporate Identification Number: U24110MH1993PLC070713
Contact person: Jayni Gada Company Secretary & Chief Legal Officer (Corporate & Compliance)

**FIRST AND SECOND CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES
ISIN IN9071101030 HELD AS ON THE RECORD DATE i.e., 29.03.2024**

REF:- NAME AD1 AD2 AD3 AD4 AD5	PERIOD OF ACCEPTING PAYMENT OF 1ST AND 2ND CALL MONEY
	Monday, April 08, 2024 To Tuesday, May 07, 2024

FOLIO-DPID-CLID	NO OF PARTLY PAID-UP SHARES HELD AS ON RECORD DATE I.E. 29.03.2024	AMOUNT TO BE PAID @ Rs. 184/- PER PARTLY PAID UP EQUITY SHARES	CALL-MONEY NOTICE NUMBER
(1)	(2)	(3) =(2*184)	(4)
<<DPIDFOL>>	<<HOL>>	<<OSTAMT>>	<<CALLNO>>

BANK DETAIL FOR E-PAYMENT

VIRTUAL ACCOUNT NO.	IFSC-CODE	ACCOUNT NAME	BANK-NAME
	YESB0CMSNOC	INDOFIL INDUSTRIES LTD RIGHT ISSUE CALL MONEY ACCOUNT	YES BANK

DETAIL TO BE SENT BY SHAREHOLDER TO RTA BY EMAIL at investor@masserv.com

<u>FOLIO-DPID- CLID</u>	<u>AMOUNT PAID</u>	<u>SHAREHOLDER BANK ACCOUNT NO.</u>	<u>SHAREHOLDER BANK IFSC- CODE</u>	<u>SHAREHOLDER BANK NAME</u>

**AFTER MAKING PAYMENT PLEASE SEND ABOVE DETAIL TO Registrars email id
investor@masserv.com in pdf format only**

Instructions For Shareholders

The shareholders are requested to make the payment of the First and Second Call Money on or before Tuesday, **May 7, 2024**. Non-resident (NR) shareholders are not required to make payment for the first and second call money until the company notifies them separately of receiving approval from the Reserve Bank of India (RBI).

Receipt and Allotment of first and second Call Money from non-resident shareholders shall be subject to approval of Reserve Bank of India ("RBI"). Later, the approval of transaction from RBI will be intimated separately to the NR Shareholder. The company will refrain from accepting or allotting shares until the RBI approval has been obtained. It's important to note that the rights of NR shareholders will remain unaffected until the company communicates separately regarding the call money from them.

Mode of Payment

- On-line payment, Company has created virtual account for each shareholder which is given above please make payment by NEFT/RTGS at above mentioned account only. Please do not use account number of other folio number.
- In case shareholder is not able to process on-line payment. The Shareholders can sent First and Second Call Money along with the completed payment slip as given below along with payable at par cheque/DD issued in favor of **INDOFIL INDUSTRIES LTD RIGHT ISSUE CALL MONEY ACCOUNT** by registered post/speed post at the office of the Registrar: MAS Services Limited, T-34, 2nd Floor, Okhla Industrial Area, Phase II, New Delhi-110 020, stating the requisite details along with Cheque/Demand Draft payable at Delhi, such that the same are received on or before the last date of payment of the First and Second Call Money i.e. **May 07, 2024** from shareholders. Registrar or Company will not be liable for delay in postal department or mis-place in transit.

PAYMENT SLIP

<u>FOLIO-DPID-CLID</u>	<u>CHEQUE /DD.NO.</u>	<u>AMOUNT</u>	<u>BANK NAME</u>	<u>SHARE HOLDER NAME</u>

Other Instructions

- Cash payment shall not be accepted
- No part payment would be accepted and part payment would be treated as non-payment which shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up equity shares pursuant to the First and Second Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder as on the Record Date, the Board/duly authorized Committee of the Board, may consider conversion of such lower number of equity shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder. (For example - If a shareholder holds 100 partly paid-up equity shares on the Record Date, the aggregate amount payable by such holder pursuant to the First and Second Call will be ₹18,400. If such holder makes a payment of ₹9,200, such holder will receive such number of fully paid-up shares converted in proportion to the payment made i.e. 50 fully paid-up ordinary shares. Partly paid-up equity shares in respect of which the First and Second Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)
- Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrars for the First and Second Call - MAS Services Limited ("Registrar") shall rely on the self-certification of the transaction in this regard.
- Excess /duplicate amount paid or amount paid by person who is not a shareholder as on the Record Date or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First and Second Call Money), will be refunded by NEFT/RTGS only in same account from which payment received by us.
- Please note that, failure to pay the First and Second Call Money by the shareholders, as aforesaid shall render the partly paid-up equity shares of the Company held by shareholders, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 ("Act"), the Articles of Association of the Company and the Letter of Offer. It's important to note that the rights of NR shareholders will remain unaffected until the company communicates separately regarding the call money from them.
- All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.